Pulp 1,000 tons	Jan-Jun		
	2025	2026	Var.
Production	14,155	13,863	-2.1%
Export (1)	10,533	9,429	-10.5%
Import (1)	101	80	-20.8%
Apparent Consumption	3,723	4,514	21.2%

Paper 1,000 tons	Jan-Jun		
	2025	2026	Var.
Production	5,613	5,745	2.4%
Packaging and Wrapping	3,188	3,305	3.7%
Printing & Writing	1,051	999	-4.9%
Newsprint	25	32	28.0%
Cardboard	356	385	8.1%
Others	993	1,024	3.1%
Domestic Sales	2,638	2,631	-0.3%
Packaging and Wrapping	810	836	3.2%
Printing & Writing	583	526	-9.8%
Newsprint	18	25	38.9%
Cardboard	289	301	4.2%
Others	938	943	0.5%
Export (1)	1,271	1,277	0.5%
Packaging and Wrapping	496	555	11.9%
Printing & Writing	432	399	-7.6%
Newsprint	10	8	-20.0%
Cardboard	68	84	23.5%
Others	265	231	-12.8%
Import (1)	334	436	30.5%
Packaging and Wrapping	30	45	50.0%
Printing & Writing	74	124	67.6%
Newsprint	12	4	-66.7%
Cardboard	71	86	21.1%
Others	147	177	20.4%
Apparent Consumption	4,676	4,904	4.9%

(1) Source: Comex Stat

Wood Panels
1,000 m³

	Jan-Jun		
	2025	2026	Var.
Domestic Sales	3,993	4,233	6.0%
Export (1)	642	517	-19.5%
Import (1)	1	1	0.0%
Apparent Consumption	3,994	4,234	6.0%

(1) Source: Comex Stat

Charcoal
1,000 toneladas

	Jan-Jun		
	2025	2026	Var.
Consumption (1)	1,518	1,476	-2.8%
Export (2)	4	3	-25.0%
Import (2)	25	22	-12.0%
Apparent Consumption	1,543	1,498	-2.9%

(1) Charcoal Consumption by the Pig Iron Industry in Minas Gerais and Espírito Santo States - Source: SINDIFER
(2) Source: Comex Stat

Ibá's Trade Balance | US$ Million FOB

US$ Million	Jan-Jun		
	2025	2026	Var.
Export	**7,920.2**	**7,456.4**	**-5.9%**
Pulp	5,367.1	5,154.5	-4.0%
Paper	1,205.3	1,211.8	0.5%
Wood Panels	228.9	167.4	-26.9%
Plywood	428.9	338.7	-21.0%
Sawnwood	369.4	371.8	0.6%
Other	320.6	212.2	-33.8%
Import	**633.2**	**698.7**	**10.3%**
Pulp	117.0	87.7	-25.0%
Paper	499.9	595.8	19.2%
Wood Panels	1.4	1.5	7.1%
Plywood	0.3	0.4	33.3%
Sawnwood	3.2	2.6	-18.8%
Other	11.4	10.7	-6.1%
Balance	**7,287.0**	**6,757.7**	**-7.3%**
Pulp	5,250.1	5,066.8	-3.5%
Paper	705.4	616.0	-12.7%
Wood Panels	227.5	165.9	-27.1%
Plywood	428.6	338.3	-21.1%
Sawnwood	366.2	369.2	0.8%
Other	309.2	201.5	-34.8%

Sourcee: Comex Stat

Ibá's Share in Brazilian Trade Balance | US$ Million FOB

Brazil	Jan-Jun			
	US$ million		Share IBÁ	
	2025	2026	2025	2026
Export	165,721	184,433	4.8%	4.0%
Import	135,534	142,461	0.5%	0.5%

Sourcee: Comex Stat

Ibá's Share in Agribusiness Trade Balance | US$ Million FOB

Agribusiness	Jan-Jun			
	US$ million		Share IBÁ	
	2025	2026	2025	2026
Export	81,997	87,091	9.7%	8.6%
Import	10,079	9,966	6.3%	7.0%

Source: MAPA

Brazilian Export by Destination | US$ Million FOB

Pulp

Destination	Jan-Jun		
	2025	2026	Var.
Africa	22.6	26.0	15.0%
Asia / Oceania	299.3	226.2	-24.4%
China	1,314.5	1,291.6	-1.7%
Europe	700.8	660.4	-5.8%
Latin America	63.2	90.3	42.9%
North America	375.1	306.5	-18.3%
Total	**2,775.5**	**2,601.0**	**-6.3%**

Paper

Destination	Jan-Jun		
	2025	2026	Var.
Africa	40.0	47.3	18.3%
Asia / Oceania	43.5	47.2	8.5%
China	10.1	11.0	8.9%
Europe	58.7	78.3	33.4%
Latin America	309.6	318.0	2.7%
North America	129.5	64.8	-50.0%
Total	**591.4**	**566.6**	**-4.2%**

Wood Panels

Destination	Jan-Jun		
	2025	2026	Var.
Africa	1.7	1.3	-23.5%
Asia / Oceania	4.8	2.7	-43.7%
China	12.6	0.6	-95.2%
Europe	3.8	8.7	128.9%
Latin America	41.2	43.5	5.6%
North America	49.2	17.6	-64.2%
Total	**113.3**	**74.4**	**-34.3%**

Plywood

Destination	Jan-Jun		
	2025	2026	Var.
Africa	3.3	3.8	15.2%
Asia / Oceania	3.1	3.7	19.4%
China	0.0	0.0	-
Europe	112.6	81.4	-27.7%
Latin America	19.6	17.9	-8.7%
North America	76.4	33.8	-55.8%
Total	**215.0**	**140.6**	**-34.6%**

Sawnwood

Destination	Jan-Jun		
	2025	2026	Var.
Africa	1.9	4.2	121.1%
Asia / Oceania	61.5	62.1	1.0%
China	13.8	5.2	-62.3%
Europe	4.9	18.9	285.7%
Latin America	4.0	11.7	192.5%
North America	102.2	64.7	-36.7%
Total	**188.3**	**166.8**	**-11.4%**

IBÁ

Destination	Jan-Jun		
	2025	2026	Var.
Africa	69.9	82.8	18.5%
Asia / Oceania	420.0	349.7	-16.7%
China	1,364.2	1,314.0	-3.7%
Europe	930.9	898.2	-3.5%
Latin America	443.5	486.4	9.7%
North America	820.2	508.8	-38.0%
Total	**4,048.7**	**3,639.9**	**-10.1%**

Source: Comex Stat