Pulp 1,000 tons	Jan-Mar		
	2025	2026	Var.
Production	6,945	6,681	-3.8%
Export (1)	5,385	4,834	-10.2%
Import (1)	53	36	-32.1%
Apparent Consumption	1,613	1,883	16.7%

Paper 1,000 tons	Jan-Mar		
	2025	2026	Var.
Production	2,811	2,816	0.2%
Packaging and Wrapping	1,606	1,606	0.0%
Printing & Writing	533	503	-5.6%
Newsprint	11	18	63.6%
Cardboard	168	181	7.7%
Others	493	508	3.0%
Domestic Sales	1,299	1,322	1.8%
Packaging and Wrapping	402	441	9.7%
Printing & Writing	282	251	-11.0%
Newsprint	8	13	62.5%
Cardboard	135	143	5.9%
Others	472	474	0.4%
Export (1)	620	616	-0.6%
Packaging and Wrapping	237	272	14.8%
Printing & Writing	211	194	-8.1%
Newsprint	5	5	0.0%
Cardboard	33	38	15.2%
Others	134	107	-20.1%
Import (1)	167	211	26.3%
Packaging and Wrapping	17	21	23.5%
Printing & Writing	35	61	74.3%
Newsprint	5	2	-60.0%
Cardboard	36	41	13.9%
Others	74	86	16.2%
Apparent Consumption	2,358	2,411	2.2%

(1) Source: Comex Stat

Wood Panels 1,000 m³	Jan-Mar		
	2025	2026	Var.
Domestic Sales	1,924	2,066	7.4%
Export (1)	362	261	-27.9%
Import (1)	1	0	-
Apparent Consumption	1,925	2,066	7.3%

(1) Source: Comex Stat

Charcoal 1,000 toneladas	Jan-Mar		
	2025	2026	Var.
Consumption (1)	742	716	-3.5%
Export (2)	1	1	0.0%
Import (2)	13	11	-15.4%
Apparent Consumption	755	727	-3.7%

(1) Charcoal Consumption by the Pig Iron Industry in Minas Gerais and Espírito Santo States - Source: SINDIFER
(2) Source: Comex Stat

Ibá's Trade Balance | US$ Million FOB

US$ Million	Jan-Mar		
	2025	2026	Var.
Export	**4,048.7**	**3,639.9**	**-10.1%**
Pulp	2,775.5	2,601.0	-6.3%
Paper	591.4	566.6	-4.2%
Wood Panels	113.3	74.4	-34.3%
Plywood	215.0	140.6	-34.6%
Sawnwood	188.3	166.8	-11.4%
Other	165.2	90.5	-45.2%
Import	**316.7**	**339.7**	**7.3%**
Pulp	60.4	40.3	-33.3%
Paper	247.6	292.1	18.0%
Wood Panels	1.0	0.6	-40.0%
Plywood	0.2	0.2	0.0%
Sawnwood	1.7	1.3	-23.5%
Other	5.8	5.2	-10.3%
Balance	**3,732.0**	**3,300.2**	**-11.6%**
Pulp	2,715.1	2,560.7	-5.7%
Paper	343.8	274.5	-20.2%
Wood Panels	112.3	73.8	-34.3%
Plywood	214.8	140.4	-34.6%
Sawnwood	186.6	165.5	-11.3%
Other	159.4	85.3	-46.5%

Sourcee: Comex Stat

Ibá's Share in Brazilian Trade Balance | US$ Million FOB

Brazil	Jan-Mar			
	US$ million		Share IBÁ	
	2025	2026	2025	2026
Export	76,878	82,338	5.3%	4.4%
Import	67,272	68,163	0.5%	0.5%

Sourcee: Comex Stat

Ibá's Share in Agribusiness Trade Balance | US$ Million FOB

Agribusiness	Jan-Mar			
	US$ million		Share IBÁ	
	2025	2026	2025	2026
Export	37,744	38,086	10.7%	9.6%
Import	5,182	5,014	6.1%	6.8%

Source: MAPA

Brazilian Export by Destination | US$ Million FOB

Pulp

Destination	Jan-Mar		
	2025	2026	Var.
Africa	22.6	26.0	15.0%
Asia / Oceania	299.3	226.2	-24.4%
China	1,314.5	1,291.6	-1.7%
Europe	700.8	660.4	-5.8%
Latin America	63.2	90.3	42.9%
North America	375.1	306.5	-18.3%
Total	**2,775.5**	**2,601.0**	**-6.3%**

Paper

Destination	Jan-Mar		
	2025	2026	Var.
Africa	40.0	47.3	18.3%
Asia / Oceania	43.5	47.2	8.5%
China	10.1	11.0	8.9%
Europe	58.7	78.3	33.4%
Latin America	309.6	318.0	2.7%
North America	129.5	64.8	-50.0%
Total	**591.4**	**566.6**	**-4.2%**

Wood Panels

Destination	Jan-Mar		
	2025	2026	Var.
Africa	1.7	1.3	-23.5%
Asia / Oceania	4.8	2.7	-43.7%
China	12.6	0.6	-95.2%
Europe	3.8	8.7	128.9%
Latin America	41.2	43.5	5.6%
North America	49.2	17.6	-64.2%
Total	**113.3**	**74.4**	**-34.3%**

Plywood

Destination	Jan-Mar		
	2025	2026	Var.
Africa	3.3	3.8	15.2%
Asia / Oceania	3.1	3.7	19.4%
China	0.0	0.0	-
Europe	112.6	81.4	-27.7%
Latin America	19.6	17.9	-8.7%
North America	76.4	33.8	-55.8%
Total	**215.0**	**140.6**	**-34.6%**

Sawnwood

Destination	Jan-Mar		
	2025	2026	Var.
Africa	1.9	4.2	121.1%
Asia / Oceania	61.5	62.1	1.0%
China	13.8	5.2	-62.3%
Europe	4.9	18.9	285.7%
Latin America	4.0	11.7	192.5%
North America	102.2	64.7	-36.7%
Total	**188.3**	**166.8**	**-11.4%**

IBÁ

Destination	Jan-Mar		
	2025	2026	Var.
Africa	69.9	82.8	18.5%
Asia / Oceania	420.0	349.7	-16.7%
China	1,364.2	1,314.0	-3.7%
Europe	930.9	898.2	-3.5%
Latin America	443.5	486.4	9.7%
North America	820.2	508.8	-38.0%
Total	**4,048.7**	**3,639.9**	**-10.1%**

Source: Comex Stat