

Pulp 1,000 tons	Jan-Mar		
	2024	2025	Var.
Production	6,328	6,954	9.9%
Export ⁽¹⁾	4,690	5,385	14.8%
Import ⁽¹⁾	35	53	51.4%
Apparent Consumption	1,673	1,622	-3.0%

Paper 1,000 tons	Jan-Mar		
	2024	2025	Var.
Production	2,810	2,813	0.1%
Packaging and Wrapping	1,624	1,606	-1.1%
Printing & Writing	530	535	0.9%
Newsprint	16	11	-31.3%
Cardboard	179	168	-6.1%
Others	461	493	6.9%
Domestic Sales	1,246	1,299	4.3%
Packaging and Wrapping	411	402	-2.2%
Printing & Writing	247	282	14.2%
Newsprint	10	8	-20.0%
Cardboard	151	135	-10.6%
Others	427	472	10.5%
Export ⁽¹⁾	609	620	1.8%
Packaging and Wrapping	237	237	0.0%
Printing & Writing	242	211	-12.8%
Newsprint	8	5	-37.5%
Cardboard	29	33	13.8%
Others	93	134	44.1%
Import ⁽¹⁾	142	167	17.6%
Packaging and Wrapping	7	13	85.7%
Printing & Writing	33	35	6.1%
Newsprint	6	5	-16.7%
Cardboard	33	36	9.1%
Others	63	78	23.8%
Apparent Consumption	2,343	2,360	0.7%

(1) Source: Comex Stat



Wood Panels 1,000 m ³	Jan-Mar		
	2024	2025	Var.
Domestic Sales	1,845	1,927	4.4%
Export ⁽¹⁾	368	362	-1.6%
Import ⁽¹⁾	0	1	-
Apparent Consumption	1,845	1,928	4.5%

(1) Source: Comex Stat

Charcoal 1,000 toneladas	Jan-Mar		
	2024	2025	Var.
Consumption ⁽¹⁾	680	742	9.1%
Export ⁽²⁾	1	1	0.0%
Import ⁽²⁾	10	13	30.0%
Apparent Consumption	690	755	9.4%

(1) Charcoal Consumption by the Pig Iron Industry in Minas Gerais and Espírito Santo States - Source: SINDIFER

(2) Source: Comex Stat





Ibá's Trade Balance | US\$ Million FOB

US\$ Million	Jan-Mar		
	2024	2025	Var.
Export	3,466.1	4,046.9	16.8%
Pulp	2,231.7	2,775.6	24.4%
Paper	597.2	591.4	-1.0%
Wood Panels	100.4	113.3	12.8%
Plywood	184.8	212.5	15.0%
Sawnwood	156.0	188.3	20.7%
Other	196.0	165.8	-15.4%
Import	274.3	316.8	15.5%
Pulp	43.4	60.4	39.2%
Paper	222.9	247.6	11.1%
Wood Panels	0.7	1.0	42.9%
Plywood	0.2	0.2	0.0%
Sawnwood	2.8	1.7	-39.3%
Other	4.3	5.9	37.2%
Balance	3,191.8	3,730.1	16.9%
Pulp	2,188.3	2,715.2	24.1%
Paper	374.3	343.8	-8.1%
Wood Panels	99.7	112.3	12.6%
Plywood	184.6	212.3	15.0%
Sawnwood	153.2	186.6	21.8%
Other	191.7	159.9	-16.6%

Source: Comex Stat

Ibá's Share in Brazilian Trade Balance | US\$ Million FOB

Brazil	Jan-Mar			
	US\$ million		Share IBÁ	
	2024	2025	2024	2025
Export	77,708	77,314	4.5%	5.2%
Import	59,215	67,332	0.5%	0.5%

Source: Comex Stat

Ibá's Share in Agribusiness Trade Balance | US\$ Million FOB

Agribusiness	Jan-Mar			
	US\$ million		Share IBÁ	
	2024	2025	2024	2025
Export	37,046	37,831	9.4%	10.7%
Import	4,631	5,185	5.9%	6.1%

Source: MAPA



Brazilian Export by Destination | US\$ Million FOB

Pulp

Destination	Jan-Mar		
	2024	2025	Var.
Africa	13.6	22.6	66.2%
Asia / Oceania	211.5	299.4	41.6%
China	961.2	1,314.5	36.8%
Europe	603.8	700.8	16.1%
Latin America	45.2	63.2	39.8%
North America	396.4	375.1	-5.4%
Total	2,231.7	2,775.6	24.4%

Paper

Destination	Jan-Mar		
	2024	2025	Var.
Africa	40.0	40.0	0.0%
Asia / Oceania	58.1	43.5	-25.1%
China	12.2	10.1	-17.2%
Europe	54.3	58.7	8.1%
Latin America	326.9	309.6	-5.3%
North America	105.7	129.5	22.5%
Total	597.2	591.4	-1.0%

Wood Panels

Destination	Jan-Mar		
	2024	2025	Var.
Africa	1.9	1.7	-10.5%
Asia / Oceania	0.4	4.8	1100.0%
China	9.3	12.6	35.5%
Europe	8.1	3.8	-53.1%
Latin America	43.4	41.2	-5.1%
North America	37.3	49.2	31.9%
Total	100.4	113.3	12.8%

Plywood

Destination	Jan-Mar		
	2024	2025	Var.
Africa	1.8	3.3	83.3%
Asia / Oceania	1.4	3.2	128.6%
China	0.0	0.0	-
Europe	83.3	112.7	35.3%
Latin America	14.6	19.5	33.6%
North America	83.7	73.8	-11.8%
Total	184.8	212.5	15.0%

Sawnwood

Destination	Jan-Mar		
	2024	2025	Var.
Africa	1.6	1.9	18.8%
Asia / Oceania	33.5	61.5	83.6%
China	12.8	13.8	7.8%
Europe	3.6	4.9	36.1%
Latin America	6.9	4.0	-42.0%
North America	97.6	102.2	4.7%
Total	156.0	188.3	20.7%

IBÁ

Destination	Jan-Mar		
	2024	2025	Var.
Africa	59.0	69.9	18.5%
Asia / Oceania	321.5	420.0	30.6%
China	1,013.2	1,364.3	34.7%
Europe	815.5	931.6	14.2%
Latin America	446.1	443.4	-0.6%
North America	810.8	817.7	0.9%
Total	3,466.1	4,046.9	16.8%

Source: Comex Stat